

## BHARAT PETROLEUM CORPORATION LIMITED

### Handout highlighting key figures of financial results

Financial Highlights							
Financial parameters	Unit	2018-19	2018-19	2017-18	2018-19	2017-18	2017-18
		Apr-Jun	Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
Profit before tax	₹ crores	3,382	1,873	3,453	5,255	4,566	11,198
Profit after tax	₹ crores	2,293	1,219	2,357	3,512	3,102	7,919
Inventory gain / (loss)	₹ crores	2,679	1,435	684	4,114	(645)	1,296
- Refining	₹ crores	1,275	896	499	2,171	(99)	1,174
- Marketing	₹ crores	1,404	539	185	1,943	(546)	121
Under-recoveries on sale of PDS SKO	₹ crores	250	246	123	497	320	719
Discount from Upstream	₹ crores	-	-	-	-	-	-
Government Assistance	₹ crores	250	246	123	497	320	719
Net Under-recoveries	₹ crores	-	-	-	-	-	-
Forex Fluctuation gain/(loss)	₹ crores	(705)	(930)	(88)	(1,635)	(59)	(9)
- Crude Liability	₹ crores	(443)	(551)	(47)	(993)	(57)	(87)
- Other than Crude Liability	₹ crores	(262)	(379)	(41)	(642)	(2)	78
Interest							
- Interest Expenditure	₹ crores	302	328	235	629	414	833
- Interest Income	₹ crores	232	241	237	473	480	951
Debt Position	₹ crores	19,683	23,955	18,191	23,955	18,191	23,351
Oil Bond Holding (Face Value)	₹ crores	5,077	5,077	5,477	5,077	5,477	5,077
GRM (BPCL)	US \$/bbl	7.49	5.57	7.97	6.52	6.48	6.85
Inventory Gain / (Loss)	US \$/bbl	3.34	2.26	1.47	2.82	(0.15)	0.86
Adjusted GRM	US \$/bbl	4.15	3.31	6.50	3.70	6.63	5.99
GRM (Mumbai Refinery)	US \$/bbl	8.23	5.40	8.26	6.85	7.25	7.26
Inventory Gain / (Loss)	US \$/bbl	2.93	1.94	1.38	2.49	0.04	0.68
Adjusted GRM	US \$/bbl	5.30	3.46	6.87	4.36	7.21	6.58
GRM (Kochi Refinery)	US \$/bbl	6.79	5.71	7.66	6.23	5.69	6.44
Inventory Gain / (Loss)	US \$/bbl	3.74	2.53	1.57	3.11	(0.36)	1.04
Adjusted GRM	US \$/bbl	3.05	3.18	6.09	3.12	6.05	5.40
Operational Highlights							
Operational parameters	Unit	2018-19	2018-19	2017-18	2018-19	2017-18	2017-18
		Apr-Jun	Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
<b>REFINING</b>							
Refinery Crude Throughput	MMT	7.74	7.57	7.00	15.31	13.42	28.54
- MR	MMT	3.78	3.43	3.65	7.20	6.78	14.29
- KR	MMT	3.96	4.14	3.35	8.11	6.64	14.25
Distillate Yield	%	83.50	84.07	85.29	83.78	85.35	84.12
High Sulphur as a % of total crude	%	72	71	62	72	56	61
<b>MARKETING</b>							
Sale of Petroleum Products							
a. Domestic							
- LPG	MMT	1.49	1.61	1.53	3.10	2.87	5.99
- MS	MMT	1.87	1.82	1.73	3.69	3.50	6.98
- HSD	MMT	5.41	4.66	4.57	10.07	9.80	20.09
- SKO	MMT	0.13	0.12	0.14	0.25	0.29	0.66
- ATF	MMT	0.51	0.48	0.42	0.99	0.82	1.79
- Others	MMT	1.55	1.39	1.41	2.95	2.55	5.70
<b>Total Domestic</b>	<b>MMT</b>	<b>10.97</b>	<b>10.08</b>	<b>9.79</b>	<b>21.05</b>	<b>19.83</b>	<b>41.21</b>
b. Exports	MMT	0.31	0.51	0.58	0.82	1.07	1.99
<b>Total Sales</b>	<b>MMT</b>	<b>11.28</b>	<b>10.59</b>	<b>10.37</b>	<b>21.87</b>	<b>20.90</b>	<b>43.20</b>