

BHARAT PETROLEUM CORPORATION LIMITED

Hand-out highlighting key figures of Financial Results

Financial Highlights				
Financial parameters	Unit	18-19	2017-18	2017-18
		Apr-Jun	Apr-Jun	Apr-Mar
Profit before tax	₹ crores	3,382	1,114	11,198
Profit after tax	₹ crores	2,293	745	7,919
Inventory gain / (loss)	₹ crores	2,679	(1,348)	1,296
- Refining	₹ crores	1,275	(616)	1,174
- Marketing	₹ crores	1,404	(731)	121
Under-recoveries on sale of PDS SKO	₹ crores	250	197	719
Discount from Upstream	₹ crores	-	-	-
Government Assistance	₹ crores	250	197	719
Net Under-recoveries	₹ crores	-	-	-
Forex Fluctuation gain/(loss)	₹ crores	(705)	29	(9)
- Crude Liability	₹ crores	(443)	4	(87)
- Other than Crude Liability	₹ crores	(262)	25	78
Interest				
- Interest Expenditure	₹ crores	302	179	833
- Interest Income	₹ crores	232	243	951
Debt Position	₹ crores	19,683	17,917	23,351
Oil Bond Holding (Face Value)	₹ crores	5,077	5,454	5,077
GRM (BPCL)	US \$/bbl	7.49	4.88	6.85
Inventory Gain / (Loss)	US \$/bbl	3.34	(1.99)	0.86
Adjusted GRM	US \$/bbl	4.15	6.87	5.99
GRM (Mumbai Refinery)	US \$/bbl	8.23	6.08	7.26
Inventory Gain / (Loss)	US \$/bbl	2.93	(1.55)	0.68
Adjusted GRM	US \$/bbl	5.30	7.63	6.58
GRM (Kochi Refinery)	US \$/bbl	6.79	3.74	6.44
Inventory Gain / (Loss)	US \$/bbl	3.74	(2.41)	1.04
Adjusted GRM	US \$/bbl	3.05	6.15	5.40
Operational Highlights				
Operational parameters	Unit	18-19	2017-18	2017-18
		Apr-Jun	Apr-Jun	Apr-Mar
REFINING				
Refinery Crude Throughput	MMT	7.74	6.42	28.54
- MR	MMT	3.78	3.13	14.29
- KR	MMT	3.96	3.29	14.25
Distillate Yield	%	83.50	85.42	84.10
High Sulphur as a % of total crude	%	72%	50%	61%
MARKETING				
Sale of Petroleum Products				
a. Domestic				
- LPG	MMT	1.49	1.34	5.99
- MS	MMT	1.87	1.77	6.98
- HSD	MMT	5.41	5.23	20.09
- SKO	MMT	0.16	0.18	0.62
- ATF	MMT	0.51	0.41	1.79
- Others	MMT	1.52	1.11	5.74
Total Domestic	MMT	10.97	10.04	41.21
b. Exports	MMT	0.31	0.49	1.99
Total Sales	MMT	11.28	10.53	43.20